

Community Associations Institute (CAI) provides education, resources, advocacy and networking to the Homeowners Association Industry.

PROGRAM

What Board Members Need To Know

THURSDAY

FEB. 21, 2019

Registration: 11:30am

Program: 11:45am

**The Hyatt Centric Santa Barbara
1111 E. Cabrillo Blvd., Santa Barbara**

This luncheon program will provide solutions for your board meeting challenges, tips for better communication and best practices.

- Board Meeting Protocol: Running an effective meeting, setting and sticking to an agenda, motions, minutes and tips for handling disruptive members.
- Navigating your way through different board member personalities – from the defiant board member, the overly involved board member to a board that is divided – how do you encourage board cohesiveness in order to keep things on track?
- Board transparency, fiduciary responsibility and should there be a board member code of ethics?
- What can and can't be discussed between board members outside of a board meeting and solutions to your board meeting challenges.



PROGRAM SPEAKERS

JAMES PERERO, ESQ.

*Myers, Widders, Gibson,
Jones & Feingold, LLP*

James Perero is an attorney at the law firm Myers, Widders, Gibson, Jones & Feingold, LLP where he represents community associations as general and litigation counsel. His work with community associations aims to improve and strengthen the quality of life for community association members through development and enforcement of effective governing documents, and, when necessary, through litigation. Mr. Perero is an active member of CAI-Channel Islands Chapter and currently serves as the chapter's CAI-CLAC delegate.



BRIAN MORENO, ESQ., CCAL

SvedelsonGottlieb

Brian D. Moreno has been practicing common interest development law since 2005. Brian is an active member of (CAI) in several Southern California chapters and has authored a number of articles pertaining to common interest development law and has been a featured speaker at numerous CAI events. In 2015, he was the 20th California attorney to be admitted to CAI's College of Community Association Lawyers.



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Register at www.cai-channelislands.org

Board Members, Homeowners & Managers:

Fee includes lunch • \$25 Members | \$45 Non-members

Business Partners: \$55 Members / \$75 Non-members

Registration deadline: February 19

PLEASE NOTE: If you have a special meal request or food allergies, please email cai@cai-channelislands.org in advance.

Valet Parking is hosted.

Cancellation/Refund Policy: Reservations canceled after 5:00 pm on Tue., Feb. 19 cannot be refunded. Any no-show registrant will be charged for his/her reservation.

For more info or questions, call 805-658-1438 or visit www.cai-channelislands.org